

General Assessment Information

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Test Type: The Retail Merchandising assessment is included in NOCTI's Job Ready assessment battery. Job Ready assessments measure technical skills at the occupational level and include items which gauge factual and theoretical knowledge. Job Ready assessments typically offer both a written and performance component and can be used at the secondary and post-secondary levels. Job Ready assessments can be delivered in an online or paper/pencil format.

Revision Team: The assessment content is based on input from secondary, post-secondary, and business/industry representatives from the states of Delaware, Idaho, Kentucky, Maryland, Michigan, and Pennsylvania.



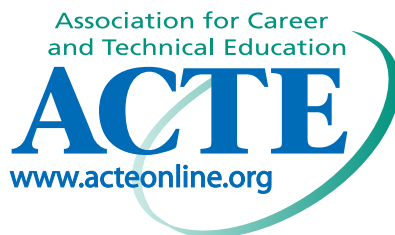
52.1803- Retailing and
Retail Operations



Career Cluster 14-
Marketing, Sales, and Service



41-2031.00-
Retail Salespersons



The Association for Career and Technical Education (ACTE), the leading professional organization for career and technical educators, commends all students who participate in career and technical education programs and choose to validate their educational attainment through rigorous technical assessments. In taking this assessment you demonstrate to your school, your parents and guardians, your future employers and yourself that you understand the concepts and knowledge needed to succeed in the workplace. Good Luck!



NATIONAL COLLEGE CREDIT RECOMMENDATION SERVICE
University of the State of New York - Regents Research Fund

In the lower division
baccalaureate/associate degree
category, 3 semester hours in
Retail or Merchandising.

Written Assessment

NOCTI written assessments consist of questions to measure an individual's factual theoretical knowledge.

Administration Time: 3 hours

Number of Questions: 199

Number of Sessions: This assessment may be administered in one, two, or three sessions.

Areas Covered



Specific Competencies and Skills Tested in this Assessment

Advertising and Promotion

- Explain the concept and purpose of advertising and cooperative advertising
- List forms of advertising media and the advantages and disadvantages of each

Communications

- Apply effective verbal and telephone communications, including proper grammar and vocabulary
- Prepare basic written reports and presentations
- Follow oral and written directions
- Describe nonverbal communication

Visual Merchandising

- Plan, schedule themes, and arrange effective and attractive displays
- Explain the use and effect of visual merchandising
- Use safety precautions when setting up displays

Marketing/Merchandising

- Characterize how merchandising impacts a retailer's perceived image
- Explain the role of wholesalers and distributors
- Operate point-of-sale terminal/calculator
- Receive incoming stock, verify invoice accuracy, process inventory for sale
- Process returned/damaged inventory
- Explain functions of store space planning, maintenance, and cleanliness
- Demonstrate an understanding of the concept of the marketing mix and segmentation
- Demonstrate an understanding of the buying process



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Specific Competencies and Skills (continued)

Technology in Retail Merchandising

- Describe benefits of technology in retailing
- Describe digital pricing and inventory systems
- Compare advantages and disadvantages of electronic payment to the retail establishment
- Characterize how technological changes impact a retailer's perceived image
- Describe various forms of digital retail technology (e.g., Internet, cellular, rewards cards, social media)
- Compare advantages and disadvantages of "brick and mortar" versus online businesses

Economics

- Display knowledge of the concept of supply and demand
- Distinguish between consumer wants and needs
- Explain the concept of opportunity cost
- Describe the concept of global opportunities related to goods and services
- Define characteristics of economies related to government involvement

Customer Service, Sales, and Selling

- Explain the importance of positive customer relations
- Determine the customer/client needs and buying motives
- Demonstrate product knowledge
- Contrast sales approaches (e.g., greeting, "soft" sell, up-selling)
- Close the sale and provide customer maintenance activities
- Interpret business policies to customers/clients and handle customer complaints and issues



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Specific Competencies and Skills (continued)

Professionalism in Retail Merchandising

- Abide by OSHA and safety standards
- Define personality traits and skills important to retailing (e.g., positivity, enthusiasm, creativity, organizational skills)
- Promote a positive company image
- Describe appropriate professional appearance
- Respect diversity
- Exhibit business ethics and maintain confidentiality
- Abide by policies and procedures
- Demonstrate team and interpersonal relationships
- Identify leadership traits

Retail-Related Mathematics

- Solve addition, subtraction, multiplication, division, fractions, decimals, and percentage problems pertaining to business/retailing
- Make change with or without change indication
- Calculate amount of purchase, discounts, and special charges for purchases
- Complete sale transactions, including cash, check, charge, and sales tax
- Apply the concepts of commission sales and sales quotas
- Open/close out register/terminal and prepare deposit slips
- Calculate price changes

Entrepreneurship

- State the advantages and disadvantages of small business ownership
- Explain franchising and other types of business ownership (e.g., partnership, corporation)
- Display understanding of trademarks, patents, copyrights, and brand names



Sample Questions

Which of the following is a correct response to a customer?

- A. "This store don't carry them."
- B. "We don't have none in stock."
- C. "This store don't got them."
- D. "That item is out of stock."

The marketing process can best be described as the

- A. purchase of goods at the local grocery store
- B. planning, pricing, promoting, and distribution of goods and services
- C. manufacturing, selling, and consuming of goods and services
- D. mining of raw materials, pricing, promoting, and selling of goods

Government helps to maintain a free enterprise system by setting up laws to control

- A. working conditions and taxes
- B. monopolies and promote competition
- C. relationships of business with competitors
- D. quantities of merchandise available

When interviewing for a retail sales position, one should

- A. dress in the latest fashion
- B. choose an outfit appropriate for the job
- C. choose a solid color outfit
- D. wear something distinctive that the interviewer will remember

The manager may periodically remove excess money from the register to

- A. discourage customers from asking for cash refunds
- B. stop other checkers from taking change
- C. eliminate the chance of miscounting change
- D. reduced amount in the cash drawer in case of robbery

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Sample Questions (continued)

Advertising themes should be coordinated with

- A. stock ratios
- B. sales training
- C. in-store displays
- D. receiving and marketing

Customer credit is important to business because

- A. not all competitors accept credit
- B. customers buy less often with credit
- C. credit cards guarantee retailers a higher market penetration
- D. credit allows retailers more flexibility in selling merchandise

Gift wrapping and home delivery are examples of

- A. special customer services
- B. sales incentives
- C. promotional tools
- D. public relations

Before others respect an individual in a work team environment, the individual must

- A. respect him or herself
- B. prove him or herself worthy
- C. have adequate length of service
- D. demonstrate high intelligence

A business that is organized as a sole proprietorship has _____ owner(s).

- A. one
- B. two
- C. three
- D. four

Performance Assessment

NOCTI performance assessments allow individuals to demonstrate their acquired skills by completing actual jobs using the tools, materials, machines, and equipment related to the technical area.

Administration Time: 2 hours and 20 minutes

Number of Jobs: 5

Areas Covered:

16% Inventory Check-In

Unpack shipping carton, packing list, damaged/missing inventory sheet, turn in forms, repack shipping carton, and time to complete Job 1.

22% Cash Handling

Greeting the customer, total amount due and amount tendered, making change, transaction closure, customer sales receipt, and time to complete Job 2.

17% Handling Customer Returns

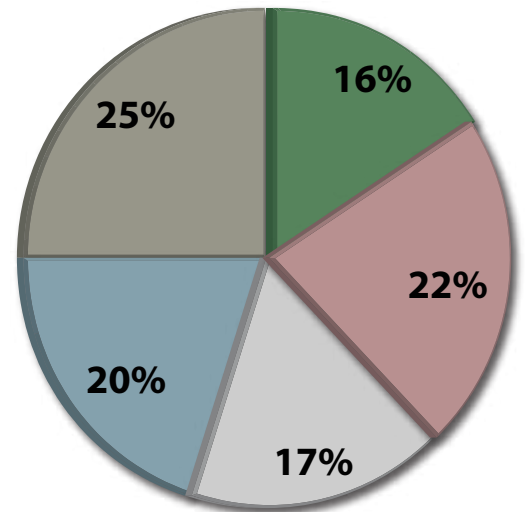
Determine problem with item, offer resolution to problem, explain store policy, customer service skills, and time to complete Job 3.

20% Product Knowledge and Selling

Customer service skills, product presentation, product specifications, transaction closure, and time to complete Job 4.

25% Virtual Cash Drawer Closing of a Retail Business

Virtual cash drawer amounts – Table A, End of the Day amount – A1, cash deposit amount – A2, cash shortage – A3, total checks – Table B, total electronic payments – Table C, bank deposit slip – Table D, daily cash reconciliation form – Table E, and time to complete Job 5.



Sample Job

Inventory Check-In

Maximum Time: 25 minutes

Participant Activity: The participant will mark the packing list provided to check in the inventory; indicate any discrepancies found; complete Damaged/Missing Inventory Sheet; turn in completed Packing List and Damaged Missing Inventory Sheet to the evaluator; and repack the shipping carton.

